Thank you for coming to our San Francisco Workshop

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Pfizer is supporting this initiative because it provides focus on the importance of adult immunization. Pfizer has had no role in the creation of content for this presentation or other assets supporting the Take a Stand™ program workshops and therefore accepts no responsibility for the content.
Session 2
Standing Orders Protocols: How They Work

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Executive Director

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Associate Director of Immunization Education

Immunization Action Coalition
Standing Orders Protocols: How They Work

In this session we will discuss:

• What are standing orders?
• What are the components of a standing orders protocol?
• Do standing orders improve vaccination rates?
• How do standing orders benefit medical practices?
The Problem

• Adult immunization rates are appallingly low.
• Patients aren’t receiving their recommended vaccinations during office visits.
• Clinicians must address acute and chronic medical issues first; results in lack time for vaccinations and other preventive health issues.
• Missed opportunities abound.
• Patients are not protected from vaccine-preventable diseases.
Standing Orders – A Solution

The goal of using standing orders is to increase vaccination coverage by:

- Reducing missed opportunities in your practice
- Routinizing vaccination by making it a program rather than relying on an individual clinician’s order for each dose of vaccine
- Empowering nurses (or other legally qualified individuals) to manage your vaccination program
- Freeing up clinician time
What are standing orders?
Standing Orders – What Are They?

Written protocols, approved by a physician or other authorized practitioner, that authorize nurses, pharmacists, or other health care personnel (where allowed by state law) to:

- Assess a patient’s need for vaccination
- Administer the vaccine without a clinician’s direct involvement with the individual patient at the time of the interaction
Who Recommends Use of Standing Orders?

• The *Community Preventive Services Task Force* recommends standing orders to increase vaccination coverage among adults and children on the basis of strong evidence of effectiveness.
  – Applicable to patients in both inpatient and outpatient settings where improvements in coverage are needed.

• The *Advisory Committee on Immunization Practices (ACIP)* recommends standing orders for influenza and pneumococcal vaccinations and several other adult vaccines.
Use of Standing Orders

- In 2009, only 42% of physicians reported using standing orders for adult influenza vaccination.
- Only 23% reported consistently using standing orders for both influenza vaccine and pneumococcal polysaccharide vaccine.

Use of Standing Orders

The most important factors associated with greater likelihood of a practice consistently using standing orders are:

• being aware of the ACIP recommendations or Medicare regulations regarding adult immunizations
• agreeing that standing orders are effective
• having two or more clinical staff per physician

Adult Immunization Programs in Nontraditional Settings: Quality Standards and Guidance for Program Evaluation

A Report of the National Vaccine Advisory Committee

and

Use of Standing Orders Programs to Increase Adult Vaccination Rates

Recommendations of the Advisory Committee on Immunization Practices

U.S. DEPARTMENT OF HEALTH & HUMAN SERVICES
Centers for Disease Control and Prevention (CDC)
Atlanta, GA 30333
DATE: October 10, 2002

FROM: Director  
Survey and Certification Group  
Center for Medicaid and State Operations

SUBJECT: Change in requirement for signed physician's order for influenza and pneumonia vaccine

TO: Associate Regional Administrator, DMSO  
State Survey Agency Directors

The purpose of this program memorandum is to provide information and guidance to regional offices, and state survey agency personnel regarding a new regulation that will remove the federal barrier requiring nursing home providers, home health agencies and hospitals to have individually signed physician's order for influenza and pneumococcal vaccines.

The Survey Procedures and Interpretive Guidelines for Long Term Care Facilities, Home Health Agencies and Hospitals require physicians to sign and date all orders. The new regulation allows nursing home providers, home health agencies and hospitals to adopt strategies to increase influenza and pneumonia vaccination rates such as institution or physician-approved protocols i.e., standing orders, that do not require individually signed physician orders. Accordingly, surveyors should not be citing providers that have adopted standing orders for influenza and pneumococcal vaccinations for the failure to have individually signed physician orders.
Use of Standing Orders

Other important factors:

• being a family physician
• having an office staff that works well together and is open to innovation
• having an electronic medical record (EMR)
• having an immunization champion in the practice

Use of Standing Orders

Lack of standing orders implementation may be due to:

• weak or no organizational support
• small size of the clinical support staff relative to providers
• concerns about legal ramifications of SOs

Table 2. Among Physicians with Differing Use of Standing Orders Programs (SOPs), Percent Reporting Various “Major Barriers” to Initiating or Maintaining SOPs for Adult Vaccinations.

<table>
<thead>
<tr>
<th>Barrier</th>
<th>Percent Who Report Major Barrier to SOPs for Influenza Vaccine</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>None, no Plans to Implement (n = 273)</td>
</tr>
<tr>
<td>Insufficient care staff</td>
<td>22.6</td>
</tr>
<tr>
<td>Inadequate training of staff</td>
<td>14.0</td>
</tr>
<tr>
<td>Staff communication</td>
<td>6.7</td>
</tr>
<tr>
<td>Lack of reliable tracking system</td>
<td>15.4</td>
</tr>
<tr>
<td>Work flow pattern</td>
<td>21.9</td>
</tr>
<tr>
<td>Resources to change policy</td>
<td>26.0</td>
</tr>
<tr>
<td>Patient preference for physician management of care</td>
<td>15.1</td>
</tr>
<tr>
<td>Physician preference for management of care</td>
<td>25.7</td>
</tr>
<tr>
<td>Fear of malpractice</td>
<td>17.1</td>
</tr>
<tr>
<td>Frequently changing recommendations</td>
<td>8.7</td>
</tr>
<tr>
<td>Physicians do not support vaccination as a preventive measure</td>
<td>2.1</td>
</tr>
</tbody>
</table>

*Comparisons are for each vaccine across all physician groups; values represent column percents.

**p<.001 by χ².

†Not significant.
Vaccine Injury Compensation Program

• Established by National Childhood Vaccine Injury Act (1986)

• Provides no-fault compensation for specified injuries that are temporally related to specified vaccinations

• Program has greatly reduced the risk of litigation for both providers and vaccine manufacturers

• Covers all routinely recommended childhood vaccines, including those administered to adults

www.hrsa.gov/vaccinecompensation/index.html
What are the components of a standing orders protocol?
**STANDING ORDERS FOR Administering Influenza Vaccine to Adults**

**Purpose**

To reduce morbidity and mortality from influenza by vaccinating all adults who meet the criteria established by the Centers for Disease Control and Prevention's Advisory Committee on Immunization Practices.

**Policy**

Where allowed by state law, standing orders enable eligible nurses and other health care professionals (e.g., pharmacists) to assess the need for vaccination and to vaccinate adults who meet any of the criteria below.

**Procedure**

1. **Assess Adults for Need of Vaccination** against influenza
   - All adults are recommended to receive influenza vaccination each year.
   - People who do not recall whether they received influenza vaccine this year should be vaccinated.

2. **Screen for Contraindications and Precautions**

   **Contraindications for use of all influenza vaccines**
   - Do not give influenza vaccine to a person who has experienced a serious systemic or anaphylactic reaction to a prior dose of the vaccine or to any of its components. For a list of vaccine components, refer to the manufacturer's package insert (www.immunize.org/packageinserts) or go to www.cdc.gov/vaccines/pubs/pinkbook/downloads/appendices/b/exciptent_table-2.pdf.
   - **Contraindications only for use of live attenuated influenza vaccine (LAIV): FluMist, nasal spray**
     - Has a history of either an anaphylactic or non-anaphylactic allergy to eggs.
     - Is pregnant.
     - Has immunosuppression (including that caused by medications or HIV).
     - Is age 50 years or older.
     - Received influenza antivirals (e.g., amantadine, rimantadine, zanamivir, or oseltamivir) within the previous 48 hours or will possibly receive them within 14 days after vaccination.
   - Provides care for a severely immunosuppressed patient who requires a protective environment.

   **Precautions for use of all influenza vaccines**
   - Moderate or severe acute illness with or without fever.
   - History of Guillain-Barre syndrome within 6 weeks of a previous influenza vaccination.

3. **Provide Vaccine Information Statements**

   Provide all patients with a copy of the most current federal Vaccine Information Statement (VIS). Provide non-English speaking patients with a copy of the VIS in their native language, if one is available and desired; these can be found at www.immunize.org/vis. (For information about how to document that the VIS was given, see section 6 titled "Document Vaccination.")

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<table>
<thead>
<tr>
<th>Needle Length</th>
<th>Injection Site</th>
</tr>
</thead>
<tbody>
<tr>
<td>1”-1 1/2”</td>
<td>Deltoide muscle of arm</td>
</tr>
<tr>
<td>1”-1 1/2”</td>
<td>Deltoid muscle of arm</td>
</tr>
<tr>
<td>1”-1 1/2”</td>
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</tbody>
</table>

**Technical content reviewed by the Centers for Disease Control and Prevention**

**Immunization Action Coalition**


www.immunize.org/sgt.djp/0074.pdf - Item #I0074 (6/15)

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**Take a STAND!**

Use Standing Orders to Vaccinate Adults
Components of a Standing Orders Protocol

A comprehensive standing order should include these elements:

• Who is targeted to receive the vaccine
• How to determine if a patient needs or should receive a particular vaccination (e.g., indications, contraindications, and precautions)
• Provision of any federally required information (e.g., Vaccine Information Statement)
• Procedures for preparing and administering the vaccine (e.g., vaccine name, schedule for vaccination, appropriate needle size, vaccine dosage, route of administration)
Components of a Standing Orders Protocol (cont.)

A comprehensive standing order should include these elements:

- How to document vaccination in the patient record
- A protocol for the management of any medical emergency related to the administration of the vaccine
- How to report possible adverse events occurring after vaccination
- Authorization by a physician or other authorized practitioner
Components of a Standing Orders Protocol (1)

Who is targeted to receive the vaccine – assessing the need

Procedure
1. **Assess Adults for Need of Vaccination** against influenza
   - All adults are recommended to receive influenza vaccination each year.
   - People who do not recall whether they received influenza vaccine this year should be vaccinated.
Components of a Standing Orders Protocol (2)

How to determine if the patient can receive a particular vaccination (e.g., screen for contraindications and precautions)

2 Screen for Contraindications and Precautions

Contraindications for use of all influenza vaccines
Do not give influenza vaccine to a person who has experienced a serious systemic or anaphylactic reaction to a prior dose of the vaccine or to any of its components. For a list of vaccine components, refer to the manufacturer’s package insert (www.immunize.org/packageinserts) or go to www.cdc.gov/vaccines/pubs/pinkbook/downloads/appendices/B/excipient-table-2.pdf.

Contraindications only for use of live attenuated influenza vaccine (LAIV; FluMist, nasal spray)
Do not give live attenuated influenza vaccine (LAIV; nasal spray) to a person who:
- has a history of either an anaphylactic or non-anaphylactic allergy to eggs
- is pregnant
- has immunosuppression (including that caused by medications or HIV)
- is age 50 years or older
- received influenza antivirals (e.g., amantadine, rimantadine, zanamivir, or oseltamivir) within the previous 48 hours or will possibly receive them within 14 days after vaccination
- provides care for a severely immunosuppressed person who requires a protective environment

Precautions for use of all influenza vaccines
- Moderate or severe acute illness with or without fever
Screening Checklist for Contraindications to Live Attenuated Intranasal Influenza Vaccination

For use with people age 2 through 49 years: The following questions will help us determine if there is any reason we should not give you or your child live attenuated intranasal influenza vaccination today. If you answer "yes" to any question, it does not necessarily mean you (or your child) should not be vaccinated. It just means additional questions must be asked. If a question is not clear, please ask your healthcare provider to explain it.

1. Is the person to be vaccinated sick today?
2. Does the person to be vaccinated have an allergy to eggs or a component of the influenza vaccine?
3. Has the person to be vaccinated ever had a serious reaction to influenza vaccine in the past?
4. Is the person to be vaccinated younger than age 2 years or older than age 49 years?
5. Does the person to be vaccinated have a long-term health problem with heart disease, lung disease (including asthma), kidney disease, neurologic disease, liver disease, disease (e.g., diabetes), or anemia or another blood disorder?
6. If the person to be vaccinated is a child age 2 through 4 years, in the past 12 months, has a health care provider told the child had wheezing or asthma?
7. Does the person to be vaccinated have cancer, leukemia, HIV/AIDS, or any other immune system problem; or, in the past 3 months, have they taken medications that affect the immune system, such as prednisone, other steroids, drugs for the treatment of rheumatoid arthritis, Crohn's disease, or psoriasis or anticancer drugs; or have they had radiation treatments?
8. Is the person to be vaccinated receiving influenza antiviral medications?
9. Is the person to be vaccinated a child or teen age 2 through 17 years and receiving aspirin therapy or aspirin-containing therapy?
10. Is the person to be vaccinated pregnant or could she become pregnant within the next month?
11. Has the person to be vaccinated ever had Guillain-Barré syndrome?
12. Does the person to be vaccinated live with or expect to have close contact with a person whose immune system is severely compromised and who must be in protective isolation (e.g., an isolation room of a bone marrow transplant unit)?
13. Has the person to be vaccinated received any other vaccinations in the past 4 weeks?

Screening Checklist for Contraindications to Inactivated Injectable Influenza Vaccination

For patients (both children and adults) to be vaccinated: The following questions will help us determine if there is any reason we should not give you or your child inactivated injectable influenza vaccination today. If you answer "yes" to any question, it does not necessarily mean you (or your child) should not be vaccinated. It just means additional questions must be asked. If a question is not clear, please ask your healthcare provider to explain it.

1. Is the person to be vaccinated sick today?
2. Does the person to be vaccinated have an allergy to eggs or a component of the vaccine?
3. Has the person to be vaccinated ever had a serious reaction to influenza vaccine in the past?
4. Has the person to be vaccinated ever had Guillain-Barré syndrome?

Form completed by: ___________________________ Date: ____________
Form reviewed by: ___________________________ Date: ____________
Components of a Standing Orders Protocol (3)

Provision of federally required information: the Vaccine Information Statement

3 Provide Vaccine Information Statements

Provide all patients with a copy of the most current federal Vaccine Information Statement (VIS). Provide non-English speaking patients with a copy of the VIS in their native language, if one is available and desired; these can be found at www.immunize.org/vis. (For information about how to document that the VIS was given, see section 6 titled “Document Vaccination.”)
Influenza (Flu) Vaccine (Inactivated or Recombinant):
What you need to know

1 Why get vaccinated?
Influenza (“flu”) is a contagious disease that spreads around the United States every year, usually between October and May. Flu is caused by influenza viruses, and is spread mainly by coughing, sneezing, and close contact. Anyone can get flu. Flu strikes suddenly and can last several days. Symptoms vary by age, but can include:

- fever/chills
- sore throat
- muscle aches
- fatigue
- cough
- headache
- runny or stuffy nose

Flu can also lead to pneumonia and blood infections, and cause diarrhea and seizures in children. If you have a medical condition, such as heart or lung disease, flu can make it worse. Flu is more dangerous for some people. Infants and young children, people 65 years of age and older, pregnant women, and people with certain health conditions or a weakened immune system are at greatest risk.

Each year thousands of people in the United States die from flu, and many more are hospitalized. Flu vaccine can:

- keep you from getting flu,
- make flu less severe if you do get it, and
- keep you from spreading flu to your family and other people.

2 Inactivated and recombinant flu vaccines
A dose of flu vaccine is recommended every flu season. Children 6 months through 8 years of age may need two doses during the same flu season. Everyone else needs only one dose each flu season.

Some inactivated flu vaccines contain a very small amount of a mercury-based preservative called thimerosal. Studies have shown thimerosal in vaccines to be harmless, but flu vaccines that do not contain thimerosal are available.

3 Some people this vaccine
Tell the person who gives you the flu vaccine:

- If you have any severe:
  - fever/chills
  - sore throat
  - muscle aches
  - fatigue
  - cough
  - headache
  - runny or stuffy nose

Flu vaccine cannot protect:
- children younger than 9 years of age may need two doses during the same flu season. Everyone else needs only one dose each flu season.

The live, attenuated influenza vaccine (called LAIV) is given to children younger than 9 years of age. It may safely be given at the same time as other vaccines.

Influenza (Flu) Vaccine (Live, Intranasal):
What You Need to Know

1 Why get vaccinated?
Influenza (“flu”) is a contagious disease that spreads around the United States every year, usually between October and May. Flu is caused by influenza viruses, and is spread mainly by coughing, sneezing, and close contact.

Anyone can get flu. Flu strikes suddenly and can last several days. Symptoms vary by age, but can include:

- fever/chills
- sore throat
- muscle aches
- fatigue
- cough
- headache
- runny or stuffy nose

Flu vaccine cannot prevent:
- flu that is caused by a virus not in the vaccine
- illnesses that look like flu

It takes about 2 weeks for vaccination and protection to develop. If you get flu after vaccination, your illness may be milder or more unusual.

3 Some people should not get this vaccine
Some people should not get LAIV because of age, health conditions, or other reasons. Most of these people should get an injected flu vaccine instead. Your healthcare provider can help you decide.

Tell the provider or the person being vaccinated:
- have any allergies, including an allergy to eggs, or
- have ever had an allergic reaction to an influenza vaccine
- have ever had Guillain-Barré Syndrome (also called GBS)
- have had a long-term heart, breathing, kidney, liver, or nervous system problems
- have asthma or breathing problems, or are a child who has had wheezing episodes
- are pregnant
- are a child or adolescent who is receiving aspirin or aspirin-containing products
- have a weakened immune system
- will be visiting or taking care of someone, within the next 7 days, who requires a protected environment (for example, following a bone marrow transplant)

LAIV is sprayed into the nose. LAIV does not contain thimerosal or other preservatives. It is made from weakened flu virus and does not cause flu.

There are many flu viruses, and they are always changing. Each year’s LAIV is made to protect against four viruses that are likely to cause disease in the upcoming flu season. But even when the vaccine doesn’t exactly match these viruses, it may still provide some protection.

Flu vaccine cannot prevent:
- flu that is caused by a virus not in the vaccine
- illnesses that look like flu but are not.

It takes about 2 weeks for protection to develop after vaccination, and protection lasts through the flu season.
Components of a Standing Orders Protocol (4)

Prepare to administer the vaccine (e.g., by choosing appropriate vaccine product, needle size, and route of administration)

<table>
<thead>
<tr>
<th>GENDER AND WEIGHT OF PATIENT</th>
<th>NEEDLE GAUGE</th>
<th>NEEDLE LENGTH</th>
<th>INJECTION SITE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Female or male less than 130 lbs</td>
<td>22–25</td>
<td>5/8&quot;–1&quot;</td>
<td>Deltoid muscle of arm</td>
</tr>
<tr>
<td>Female or male 130–152 lbs</td>
<td>22–25</td>
<td>1&quot;</td>
<td>Deltoid muscle of arm</td>
</tr>
<tr>
<td>Female 153–200 lbs</td>
<td>22–25</td>
<td>1–1 1/2&quot;</td>
<td>Deltoid muscle of arm</td>
</tr>
<tr>
<td>Male 153–260 lbs</td>
<td>22–25</td>
<td>1–1 1/2&quot;</td>
<td>Deltoid muscle of arm</td>
</tr>
<tr>
<td>Female 200+ lbs</td>
<td>22–25</td>
<td>1 1/2&quot;</td>
<td>Deltoid muscle of arm</td>
</tr>
<tr>
<td>Male 260+ lbs</td>
<td>22–25</td>
<td>1 1/2&quot;</td>
<td>Deltoid muscle of arm</td>
</tr>
</tbody>
</table>

* A 5/8" needle may be used in patients weighing less than 130 lbs (<60 kg) for IM injection in the deltoid muscle only if the skin is stretched tight, the subcutaneous tissue is not bunched, and the injection is made at a 90-degree angle to the skin.

For vaccine that is to be administered intranasally or intradermally, prepare the vaccine according to directions in the package insert.
Specific guidance for administration of the vaccine (e.g., right patient, right vaccine, right age group, right dose, right route, and right site)

<table>
<thead>
<tr>
<th>TYPE OF VACCINE</th>
<th>AGE GROUP</th>
<th>DOSE</th>
<th>ROUTE</th>
<th>INSTRUCTIONS†</th>
</tr>
</thead>
<tbody>
<tr>
<td>Inactivated influenza vaccine (IIV)</td>
<td>All ages</td>
<td>0.5 mL</td>
<td>Intramuscular (IM)</td>
<td>Administer vaccine in deltoid muscle.</td>
</tr>
<tr>
<td>IIV-intradermal</td>
<td>18 through 64 years</td>
<td>0.1 mL</td>
<td>Intradermal (ID)</td>
<td>Insert needle of the microinjection system at a 90 degree angle in the deltoid area.</td>
</tr>
<tr>
<td>IIV-high dose</td>
<td>65 years and older</td>
<td>0.5 mL</td>
<td>Intramuscular (IM)</td>
<td>Administer vaccine in deltoid muscle.</td>
</tr>
<tr>
<td>Recombinant influenza vaccine (RIV3)</td>
<td>18 years and older</td>
<td>0.5 mL</td>
<td>Intramuscular (IM)</td>
<td>Administer vaccine in deltoid muscle.</td>
</tr>
<tr>
<td>Intranasal influenza vaccine (LAIV)</td>
<td>Healthy, younger than age 50 years</td>
<td>0.2 mL (0.1 mL into each nostril)</td>
<td>Intranasal spray (NAS)</td>
<td>Spray half of vaccine into each nostril while the patient is in an upright position.</td>
</tr>
</tbody>
</table>

† For complete instructions on how to administer influenza vaccine, see “How to Administer Intramuscular, Intradermal, and Intranasal Influenza Vaccines” at www.immunize.org/catg.d/p2024.pdf.
Wrong!
Wrong!
Wrong! Wrong! Wrong! Wrong!
Correct locations for intramuscular vaccine injections *(gloves not required)*
How to Administer Intramuscular and Subcutaneous Vaccine Injections
Administration by the Intramuscular (IM) Route

Administer these vaccines via IM route
- Diptheria tetanus pertussis (DTaP)
- Diptheria tetanus (DT)
- Haemophilus influenza type b (Hib)
- Hepatitis A (HepA)
- Hepatitis B (HepB)
- Human papillomavirus (HPV)
- Inactivated influenza (IV)
- Meningococcal serogroup B (MenB)
- Quadrivalent meningococcal conjugate (MenACWY)
- Pneumococcal conjugate (PCV13)

Administer inactivated polio (IPV) and pneumococcal polysaccharide (PPSV23) vaccines either IM or Subcut.

<table>
<thead>
<tr>
<th>PATIENT AGE</th>
<th>INJECTION SITE</th>
<th>NEEDLE SIZE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Newborn (0–28 days)</td>
<td>Anterolateral thigh muscle</td>
<td>1/2&quot; (22–25 gauge)</td>
</tr>
<tr>
<td>Infant (1–12 months)</td>
<td>Anterolateral thigh muscle</td>
<td>1/2&quot; (22–25 gauge)</td>
</tr>
<tr>
<td>Toddler (1–2 years)</td>
<td>Anterolateral thigh muscle</td>
<td>1-1/4&quot; (22–25 gauge)</td>
</tr>
<tr>
<td>Children (3–18 years)</td>
<td>Deltoid muscle (upper arm)</td>
<td>1-1/4&quot; (22–25 gauge)</td>
</tr>
<tr>
<td>Adults 18 years and older</td>
<td>Deltoid muscle (upper arm)</td>
<td>1-1/4&quot; (22–25 gauge)</td>
</tr>
</tbody>
</table>

* A 1/2" needle usually is adequate for neonates first 30 days of life, infants, and children age 1 through 18 years if the skin is stretched flat between the thumb and forefinger and the needle is inserted at a 90° angle to the skin.
* A 1-1/4" needle may be used in patients weighing less than 110 lbs (90 kg) for IM injection in the deltoid muscle only if the skin is stretched tight, the subcutaneous tissue is not taut, and the injection is made at a 90° angle. A 1-1/4" needle should not be used in children age 1 through 18 years if the skin is not stretched tight.

Intramuscular (IM) injection site for infants and toddlers

Needle insertion
Use a needle long enough to reach deep into the muscle.
Insert needle at a 90° angle to the skin with a quick thrust.
(To avoid an injection of vaccine, it is not necessary to aspirate, i.e., pull back on the syringe plunger after needle insertion.)
Multiple injections given in the same extremity should be separated by a minimum of 1", if possible.

Intramuscular (IM) injection site for children and adults

Insert needle at a 90° angle into the anterolateral thigh muscle.
6 Document Vaccination

Document each patient’s vaccine administration information and follow up in the following places:

**Medical record:** Document the date the vaccine was administered, the manufacturer and lot number, the vaccination site and route, and the name and title of the person administering the vaccine. You must also document, in the patient’s medical record or office log, the publication date of the VIS and the date it was given to the patient. If vaccine was not administered, record the reason(s) for non-receipt of the vaccine (e.g., medical contraindication, patient refusal).

**Personal immunization record card:** Record the date of vaccination and the name/location of the administering clinic.

**Immunization Information System (IIS) or “registry”:** Report the vaccination to the appropriate state/local IIS, if available.
<table>
<thead>
<tr>
<th>Vaccine</th>
<th>Type of vaccine</th>
<th>Date given mo/day/yr</th>
<th>Healthcare professional or clinic name</th>
<th>Date next dose due</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hepatitis B (HepB, HepA-HepB)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hepatitis A (HepA, HepA-HepB)</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>If combo</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Measles, Mumps, Rubella (MMR)</td>
<td></td>
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<td></td>
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<tr>
<td>Varicella (chickenpox) (Var)</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Zoster (shingles)</td>
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<tr>
<td>Tetanus, Diphtheria, Pertussis</td>
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<td>(whooping cough) (DTP, Tet)</td>
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<td>Pneumococcal (PPSV23, PCV13)</td>
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<td>Influenza (IV, LAIV)</td>
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<tr>
<td>Human Papillomavirus (HPV2, HPV4, HPV9)</td>
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<tr>
<td>Meningococcal (MenC, MenB, MPSV4)</td>
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<tr>
<td>Other</td>
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A protocol for the management of any medical emergency related to the administration of the vaccine

7 Be Prepared to Manage Medical Emergencies

Be prepared for management of a medical emergency related to the administration of vaccine by having a written emergency medical protocol available, as well as equipment and medications. For IAC’s “Medical Management of Vaccine Reactions in Adults,” go to www.immunize.org/catg.d/p3082.pdf. To prevent syncope, vaccinate patients while they are seated or lying down and consider observing them for 15 minutes after receipt of the vaccine.
Medical Management of Vaccine Reactions in Adult Patients

All vaccines have the potential to cause an adverse reaction. In order to minimize adverse reactions, patients should be carefully screened for precautions. If a patient is allergic to a vaccine, it should be avoided. All reactions may be local (e.g., soreness, itching) or systemic (e.g., anaphylaxis). If reactions occur, patients should be managed either by their healthcare provider or the staff of the immunization clinic that administers them.

### Localized

- **Symptoms:** Soreness, redness, itching, or swelling at the injection site.
- **Management:** Apply a cool compress. Consider giving an antihistamine or antipruritic (anti-itch) medication.

### Psychological fright and syncope (fainting)

- **Symptoms:** Fright before injection is given.
- **Management:** Have patient sit or lie flat for 5 minutes prior to injection. If patient is fainting, have patient lie flat on back for several minutes. Keep patient cool and maintain an open airway to patient’s face.

### Fall, without loss of consciousness

- **Symptoms:** Fall, without loss of consciousness.
- **Management:** Examine the patient to ensure no injury before attempting to place patient on back. If patient does not respond, call emergency medical services.

### Loss of consciousness

- **Symptoms:** Loss of consciousness.
- **Management:** Check the patient to ensure no injury before attempting to place patient on back. If patient does not respond, call emergency medical services.

### Anaphylaxis

- **Symptoms:** Sudden or gradual onset of generalized itching, erythema (redness), or urticaria (hives); angioedema (swelling of the lips, face, or throat); severe bronchospasm (wheezing); shortness of breath; shock; abdominal cramping; or cardiovascular collapse.
- **Management:** Administer epinephrine (1:1000 dilution, 0.5 mL intramuscularly, maximum dose 0.5 mg). If available, use normal saline (NS) instead of epinephrine if patient is sensitive. Always have an epinephrine auto-injector (EpiPen, Adrenalin) available.

### Emergency medical protocol for management of anaphylactic reactions in adults

1. If itching and swelling are confined to the injection site where the vaccination was given, observe patient closely for the development of generalized symptoms.
2. If symptoms are generalized, activate the emergency medical system (EMS, e.g., 911) and notify the patient's physician. This should be done by a second person, while the primary healthcare professional assesses the airway, breathing, circulation, and level of consciousness of the patient.
3. **Drug Dosing Information:** The first-line and most important therapy in anaphylaxis is epinephrine. There are no contraindications to epinephrine in the setting of anaphylaxis.

### Emergency Management of Anaphylactic Reactions

- **First-line treatment:** Administer injectable epinephrine 1:1000 dilution intramuscularly, 0.5 mL (adult dose ranges from 0.3 mL to 0.5 mL, with maximum single dose of 0.5 mL).
- **Optional treatment:** Antihistamines for hives or itching; you may also administer diphenhydramine (either orally or intramuscularly injection; the standard dose is 1–2 mg/kg/4–6 hours, up to 50 mg maximum single dose) or hydroxyzine (standard oral dose is 0.5–1 mg/kg/4–6 hours up to 100 mg maximum single dose).

### REFERENCES


Components of a Standing Orders Protocol (8)

How to report possible adverse events occurring after vaccination

8 Report All Adverse Events to VAERS

Report all adverse events following the administration of influenza vaccine to the federal Vaccine Adverse Event Reporting System (VAERS) at www.vaers.hhs.gov. Forms are available on the website or by calling (800) 822-7967.
Have you or your child had a reaction following vaccination?

1. Contact your health care provider
2. Report the reaction
3. Submit Follow-Up Information
4. Visit the National Vaccine Injury Compensation (If appropriate)

Important note: CDC and FDA do not provide individual medical treatment, advice, or diagnosis. If you need individual medical or health care advice, consult a qualified health care provider.

¿Ha tenido usted o su hijo una reacción adversa después de recibir una vacuna?
1. Contacte a su proveedor de salud
2. Reporte una reacción adversa
3. Visite el Programa Nacional de Compensación por Daños Derivados de Vacunas (si es necesario)

Featured Resources

- Seasonal Flu Update
  - Summary of 2015-2016 Influenza Vaccine Information
- Government Agencies
  - Immunization Safety Office
  - National Center for Immunization and Respiratory Diseases

vaers.hhs.gov
Components of a Standing Orders Protocol (9)

Authorization: In general, standing orders are approved by a physician or other authorized practitioner. State law or a regulatory agency might authorize other healthcare professionals to sign standing orders.

Standing Orders Authorization

This policy and procedure shall remain in effect for all patients of the [NAME OF PRACTICE OR CLINIC] until rescinded or until [DATE].
Medical Director’s signature __________________________ Signature date ______ Effective date ______
Do standing orders improve vaccination rates?
Are Standing Orders Effective?

- Based on a review of 29 studies (1997-2009) that examined standing orders either alone or combined with other activities, the Community Prevention Services Task Force found:
  - **used alone**, standing orders increased adult vaccination coverage by a median of 17 percentage points (range, 13% to 30%)
  - **used in combination** with other interventions,* standing orders increased adult vaccination coverage by a median of 31 percentage points (range, 13% to 43%)

* Such as expanding access in healthcare settings, client reminder and recall systems, clinic-based education, provider education, provider reminder and recall systems, or provider assessment plus feedback

[www.thecommunityguide.org/vaccines/standingorders.html](http://www.thecommunityguide.org/vaccines/standingorders.html)
Are Standing Orders Effective? (cont.)

• Based on a review of 29 studies (1997-2009) that examined standing orders either alone or combined with other activities, the Community Prevention Services Task Force found:
  – standing orders were effective in increasing vaccination rates when implemented in a range of clinical settings, among various providers and patient populations
  – standing orders were effective for vaccine delivery to children (universally recommended vaccinations) and adults (influenza and pneumococcal)
Example 1: Use of Standing Orders for Influenza Vaccine in an Ambulatory Care Setting

Percentage of Patients Vaccinated With and Without a Standing Order

Standing Orders in Clinical Practice

• **Efficiency**
  – Clinician time is not required to assess vaccination needs and issue verbal or written orders to vaccinate
  – Nurses (or others) take charge of vaccination program

• **Increased number of patients seen = increased income stream**

• **Patient safety**
  – improved vaccine coverage, less vaccine-preventable disease
Summary: Standing Orders Protocols

• Standing orders can improve vaccine coverage levels among adults in a variety of settings.
• Use of standing orders is endorsed by major vaccine policy-making institutions.
• Standing orders are not difficult to implement but require the “buy in” of everyone in the office.
• Use of standing orders is facilitated by having an Immunization Champion on the staff.
Standing Orders for all routine vaccines are available on the IAC website.

www.immunize.org/standing-orders
Resources

• Take A Stand™
  – www.standingorders.org

• Immunization Action Coalition
  – www.immunize.org

• IAC Weekly Updates Via Email
  – www.immunize.org/subscribe

• Standing Orders Protocol Templates
  – www.immunize.org/standing-orders